



RYAN WALTERS
STATE SUPERINTENDENT *of* PUBLIC INSTRUCTION
OKLAHOMA STATE DEPARTMENT *of* EDUCATION

MEMORANDUM

TO: The Honorable Members of the State Board of Education

FROM: Ryan Walters, State Superintendent of Public Instruction

DATE: August 24, 2023

SUBJECT: FY 2024 Shared Superintendent Salary Assistance Application

Attached is a report listing the Shared Superintendent Salary Assistance application submitted pursuant to 70 O.S. § 7-203 for the State Board to review. This district has entered into a mutual contract with a superintendent and is requesting fifty percent (50%) assistance of the salary or wages for not more than three (3) consecutive years or no more than one hundred fifty thousand dollars (\$150,000). The funding for qualified application will be from the School Consolidation Assistance Fund, paid in four (4) quarterly installments.

This is the last year for Forgan Public Schools, which is sharing a superintendent with Optima Public Schools. Forgan's shared superintendent application includes a district that is not eligible for the benefit since the district already participated and received the benefit from a prior shared superintendent contract with another district.

District	County	Total Shared Superintendent State Paid Benefit	Year	Congressional District
Forgan (04I123)	Beaver (04)	\$38,890.00	3	3

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Attachments

Oklahoma State Department of Education

Contracting With Multiple School Districts

70 O.S. § 5-106(A):

A superintendent, administrator, teacher, or person providing support services may contract with more than one school district to serve as superintendent, administrator, or teacher, as appropriately qualified, or to provide support services for each contracting district. The contract may be mutual with all the districts as parties, or the contracts may be separate; provided, that a superintendent, administrator, teacher, or person providing support services may not enter into contracts with more than one school district without the assent and knowledge of all the school districts with which they are contracting. The districts who contract either mutually or separately with a superintendent, administrator, or teacher, or with a person to provide support services may enter into agreements upon such terms and conditions as the parties may agree and may include terms related to the division of payments for items including, but not limited to, payment of benefits or travel for the superintendent, administrator, teacher, or person providing support services. Unless otherwise provided by contract, each district shall pay into the Teachers' Retirement System of Oklahoma the district's pro rata share of the payment required to be paid into the System on behalf of the employee.

School Consolidation Assistance Fund – Budget – Allocations and Expenditures

70 O.S. § 7-203(B)(2):

B. All monies accruing to the credit of the fund are hereby appropriated and may be budgeted and expended by the State Board of Education for the purposes established by this section, the Legislature and in accordance with rules promulgated by the State Board of Education. The purposes shall be to provide:

2. Assistance to school districts which have entered into a mutual contract with a superintendent as authorized pursuant to Section 5-106A of this title in paying the salary or wages of the superintendent. The assistance shall equal not more than fifty percent (50%) of the salary or wages of the superintendent for not more than three (3) consecutive years. In no case shall the total amount of assistance paid over the three-year period be more than One Hundred Fifty Thousand Dollars (\$150,000.00) nor shall any school district be eligible to receive assistance pursuant to this paragraph for more than one three-year time period.

District 1.	
County Number: 70	County Name: Texas
District Number: C009	District Name: Optima (Not Eligible-Shared with Keyes Previously)
District 2.	
County Number: 04	County Name: Beaver
District Number: I123	District Name: Forgan
District 3.	
County Number:	County Name:
District Number:	District Name:

Shared Superintendent: Ms. Freida Burgess

Maximum Assistance per Title 70 O.S. §7-203(B)(2)				\$ 150,000.00
	Fiscal Year(s)	2023 Forgan	\$ 32,500.00	
		2022 Forgan	\$ 27,500.00	
Less Assistance Provided in Previous Years:	2020, 2019	Optima	\$ 51,110.00	
Total Assistance Paid Prior to Current Year:			\$ 111,110.00	
Total Assistance Funds Available:			\$ 38,890.00	

Total of Shared Superintendent Salary or Wages \$ 118,895.92

Percent or pro rate portion of the agreed mutual contract:

	Percentage	Salary Amount			
District 1:	29.00%	\$ 33,895.92	x 50%	=	\$ -
District 2:	71.00%	\$ 85,000.00	x 50%	=	\$ 38,890.00 v (See Below)
District 3:			x 50%	=	\$ -
	100%	\$ 118,895.92			
Total Yearly Assistance:					\$ 38,890.00

Total Consecutive Years: 3 Forgan

Total Accumulated Assistance: v (See Below) \$ 150,000.00

Balance of Shared Superintendent Assistance Funds: \$ -

√ Recoup FY2023 \$250 Overpayment and stay within the \$150,000 statutory limit

Title 70 O.S. §7-203(B)(2):

2. Assistance to school districts which have entered into a mutual contract with a superintendent as authorized pursuant to Section 5-106A of this title in paying the salary or wages of the superintendent. The assistance shall equal not more than fifty percent (50%) of the salary or wages of the superintendent for not more than three (3) consecutive years. In no case shall the total amount of assistance paid over the three-year period be more than One Hundred Fifty Thousand Dollars (\$150,000.00) nor shall any school district be eligible to receive assistance pursuant to this paragraph for more than one three-year time period.